

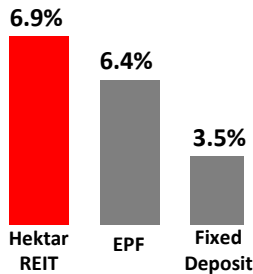


Hektar REIT is Malaysia's first retail-focused REIT with the objectives of providing its unitholders a defensible income distribution and increasing the long term value of the REIT. The REIT's cornerstone investor is Frasers Centrepoint Trust, part of the Fraser & Neave Group, headquartered in Singapore. Hektar REIT is managed by Hektar Asset Management Sdn. Bhd. was formed with a vision to develop world-class shopping centres for Malaysian consumers, based on international best practices.

Creating The Places Where People Love to Shop.

High Yield

Hektar REIT offers a **6.9% yield** based on FY2015 dividend



DPU Trend since IPO

At least maintain or increase y-o-y

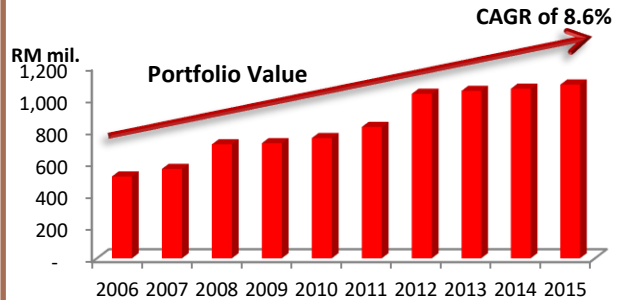
Unit Price

IPO RM 1.05
31 December 15 RM 1.52
NAV RM 1.46

Sources: Bloomberg. Hektar REIT yield based on closing price of RM1.52 on 31 December 2015 and FY15 DPU of 10.50 sen.

Value Creation

Steady track record of **value creation** since IPO.



Figures as at 31 December each year, except for 2006, which was recorded as at 4 December 2006 (IPO).

Quality Assets

Hektar's Portfolio consists of quality **neighbourhood-focused** shopping centres throughout Malaysia



Net Lettable Area
1.8 million sq ft

Market Catchment¹
3.0 million residents

Number of Tenancies²
460

Visitor Traffic
30.6 million

As at 31 December 2015.

¹ Spectrum Research Asia Survey, Dec 2012 ² NLA Tenants

Income Stability

Hektar's portfolio has **~460** tenancies. FY2016 tenancy expiries account for **~37%** of monthly rental income

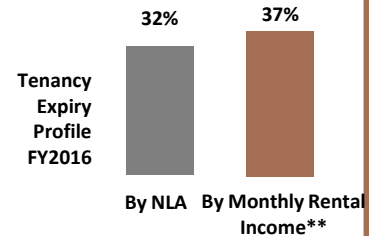
Portfolio Occupancy (Dec 2015)

96.6%

Weighted Average Rental Reversion (Dec 2015)

3%

FY = Financial Year



**Based on monthly rental income for December 2015



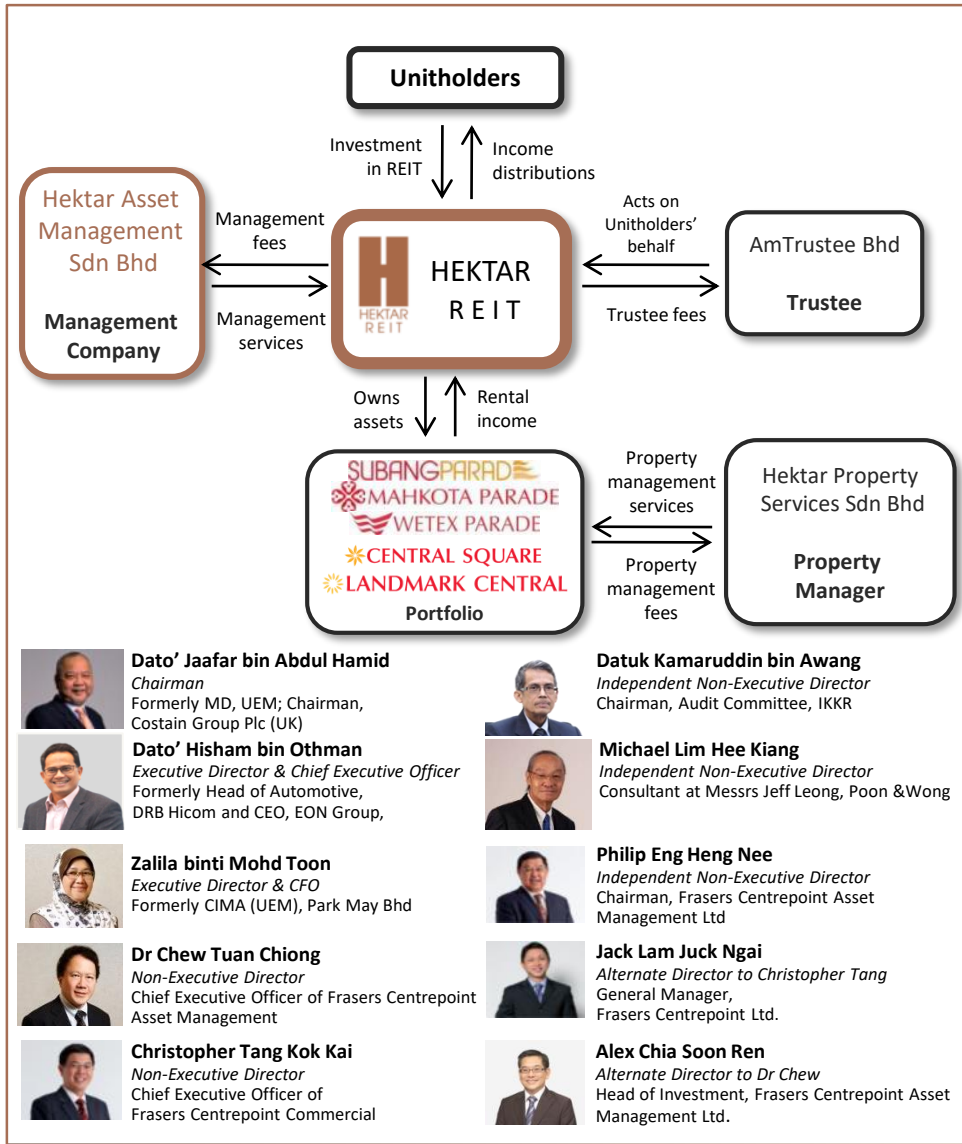
State	Selangor	Melaka	Johor	Kedah	Kedah
Title	Freehold	Leasehold (2101)	Freehold	Freehold	Freehold
Primary Trade Area ¹	1,834,000	382,200	201,600	406,870	181,195
NLA, Retail (sf)	505,293	519,654	159,153	311,741	281,388
Tenancies	126	106	75	82	71
Occupancy ²	94.7%	95.5%	98.7%	98.0%	99.5%
Visitor Traffic FY2015	9.8 million	9.1 million	4.6 million	3.9 million	3.2 million
Purchase Price (RM)	280.0 million	232.0 million	117.5 million	83.0 million	98.0 million
Valuation (RM) ²	426.4 million	320.0 million	135.0 million	94.0 million	111.2 million
Gross Revenue FY2015 (RM)	51.7 million	39.8 million	13.4 million	9.7 million	11.0 million
Net Property Income (NPI) FY2015 (RM)	34.1 million	22.7 million	8.0 million	5.1 million	6.7 million

¹ Spectrum Research Asia Survey (Independent Research, December 2012), measured based on 20-minutes drive radius.

² NLA lots only.

³ As at 31 December 2015.

Hektar Real Estate Investment Trust



Our Portfolio

Diversified Portfolio

Dato' Jaafar bin Abdul Hamid
Chairman
 Formerly MD, UEM; Chairman, Costain Group Plc (UK)

Dato' Hisham bin Othman
Executive Director & Chief Executive Officer
 Formerly Head of Automotive, DRB Hicom and CEO, EON Group,

Zalila binti Mohd Toon
Executive Director & CFO
 Formerly CIMA (UEM), Park May Bhd

Dr Chew Tuan Chiong
Non-Executive Director
 Chief Executive Officer of Frasers Centrepoint Asset Management

Christopher Tang Kok Kai
Non-Executive Director
 Chief Executive Officer of Frasers Centrepoint Commercial

Datuk Kamaruddin bin Awang
Independent Non-Executive Director
 Chairman, Audit Committee, IKKR

Michael Lim Hee Kiang
Independent Non-Executive Director
 Consultant at Messrs Jeff Leong, Poon & Wong

Philip Eng Heng Nee
Independent Non-Executive Director
 Chairman, Frasers Centrepoint Asset Management Ltd

Jack Lam Juck Ngai
Alternate Director to Christopher Tang
 General Manager, Frasers Centrepoint Ltd.

Alex Chia Soon Ren
Alternate Director to Dr Chew
 Head of Investment, Frasers Centrepoint Asset Management Ltd.

Award Winning Assets

ICSC Asia Shopping Centre Awards 2008, 2009 & 2010



Stock Information

	FY2015
Bursa Malaysia	Main Market
Short Name	HEKTAR
Stock Code	5121
Bloomberg	HEKT MK
52-Week Range (RM)	1.43 – 1.56

Contact HEKTAR

Investor Relations
Hektar Asset Management Sdn Bhd
 D1-U3-10, Block D1,
 Solaris Dutamas,
 No. 1, Jalan Dutamas 1,
 50480 Kuala Lumpur,
 MALAYSIA
 ☎ +6 03 6205 5570
 📠 +6 03 6205 5571
 🌐 www.HektarREIT.com

2015 Year in Review

"We have managed to weather this economic turbulence intact in 2015, with realised earnings registering RM 44.7 million, higher than the previous year. This bears testimony to our strategy of geographical diversification."

Read the full Letter to Unitholders Online

DISCLAIMER: The material that follows above is a presentation of general background information about the activities of the Hektar Group (including Hektar REIT any other affiliates) as at the date of this Presentation. The information contained herein is given in summary form solely to provide an understanding of the business of the Hektar Group and does not purport to be complete. You should conduct your own investigation and analysis of the Hektar Group and other data contained in this Presentation. It is not intended to be relied upon as advice for investment or invitation to invest in the Hektar Group or an evaluation of the Hektar Group. No representation, warranty, express or implied, is made and no reliance should be placed on the accuracy, fairness or completeness of the information contained herein. This presentation may contain forward-looking statements that involves risks and uncertainties. Actual future results may vary materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. You are cautioned not to place undue reliance on these forward-looking statements, which are based on Hektar Group's current view of future events. Whilst we have used our best endeavour and exercised reasonable diligence in collating information from public domain, we have not independently verified the accuracy of such information. Hektar Group and its affiliates or any of its directors, officers and employees shall not accept any responsibility for any errors or omission in this Presentation and shall not be liable for any loss or other consequence of any reliance upon the whole or any part of the contents of this Presentation thereon.